



NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON MAY 10, 2022, AND NOTICE OF AVAILABILITY OF MEETING MATERIALS

You are receiving this notice as a shareholder of AMEX EXPLORATION INC., for the 2022 Annual General Meeting. The meeting will be held at the corporate headquarters, but we will provide our shareholders with virtual access to the meeting for informational purposes (no virtual voting will be taking place). Please see back of page for login information.

Notice-and-access

Protecting the environment – As part of our commitment to minimizing our environmental impact, we are reducing the number of paper documents that we send to our shareholders.

Meeting Materials – We are using notice-and-access to send our registered and non-registered shareholders the management proxy circular (“Circular”), our financial statements and management discussion and analysis for the year ended December 31, 2021, (the “Financial Documents”) as permitted by the Canadian securities regulators. This means that our Circular will be posted online for you to access, rather than being printed and mailed to you. This notice includes information on how to access the Circular and Financial Documents online or how to request a paper copy. We also enclose a proxy form (if you are a registered shareholder) or voting instruction form (if you are a non-registered shareholder). This form allows you to exercise your voting rights. For information on how to vote, see “Voting” on back of page. **It is important that you read the Circular carefully before voting your shares.**

Business of the Meeting

1. Financial Statements: to receive the financial statements for the year ended December 31, 2021, together with the accompanying auditor's report;
2. Election of Directors: to elect the directors of the Corporation for the ensuing year, as set forth in the Circular;
3. Appointment of Auditor: to re-appoint of RCGT as auditor for the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
4. Stock Option Plan: To consider and, if deemed advisable, pass an ordinary resolution to approve the Corporation's amended “rolling up to 10%” Stock Option Plan, as more fully described in the Circular.

Notice of Meeting

WHEN: Tuesday, May 10, 2022, 10:30 a.m. (EDT)

WHERE: 410 St-Nicolas,
suite 236, Montréal, QC
H2Y 2P5
Phone: 514.866.8209

You may also listen to our meeting (but not vote) by live webcast (see back of page).

Where you can access the meeting materials

Amex Exploration Inc.'s website:

www.amexexploration.com
in the « Investors » section.

&

SEDAR:

www.sedar.ca

For details, see

Page 8 of the Circular and the Financial Statements 2021

Pages 8 to 12 of the Circular

Page 14 of the Circular

Page 15 to 18 of the Circular

Continued on back of page ⇨

**PLEASE REGISTER TO RECEIVE THE LOGON INFORMATION
FOR THE WEBCASTING OF THE MEETING:**

<https://us06web.zoom.us/meeting/register/tZ0qdOCorjkoGNcQmBM-YC2Nnwcry-3SWQdN>.

Voting

Please note that you cannot vote by returning this notice.

You may vote your shares before the meeting using one of the following method:



Online



Mail



Fax



Telephone

Your proxy form or voting instruction form explains how to vote using these methods. We encourage you to vote before the meeting as no voting will take place during the meeting for attendees of the live webcast. For more information on how to vote see “Voting” starting on page 5 of the Circular.

Registered shareholders.

You are a registered shareholder if you hold a paper share certificate in your name or your shares are held through the direct registration system. To be counted, your proxy must be received by TSX Trust by 10:30 a.m. (EDT) on Friday May 6, 2022.

Non-registered shareholders.

You are a non-registered shareholder if your shares are registered in the name of an intermediary, such as a bank, broker or trust company. You must allow sufficient time for your intermediary to receive and act on your instructions. Please check your voting instruction form for information on the deadline for returning your form. Non-registered shareholders who have not duly appointed themselves as proxyholder and registered with TSX Trust will not be able to vote at the meeting but will be able to participate as a guest.

How to request a paper copy of the meeting materials.

Upon request to the Corporation’s Secretary, a paper copy of the Circular and/or the Financial Documents, free of charge, will be mailed out.

To request a paper copy:

BEFORE THE MEETING

Call 1-833- 858-7664 toll free in Canada and (514) 866-8209 (for other countries).

You can also send your request by email at info@amexexploration.com until May 10, 2022 (the date of our meeting) and the meeting materials will be sent to you within three business days of your request. **Please note that you will not receive another proxy form or voting instruction form so please retain your original form to vote your shares.** To ensure receipt of the paper copy before the voting deadline and meeting date, please make your request no later than 5:00 p.m. (EDT) on April 28, 2022.

AFTER THE MEETING

Email: info@amexexploration.com.
If your request is made on or after May 10, 2022, the meeting materials will be sent to you within ten calendar days of your request. If you have any questions regarding this notice, notice-and-access or the meeting, please call 1-833-858-7664 (toll free in Canada).

INFORMATION:

Please contact the Corporate Secretary:
T. (514) 866-8209
T. 1-833-858-7664 (Canada).

AMEX EXPLORATION INC.

410 St.Nicolas, Suite 236, Montreal, Quebec H2Y 2P5