



NOTICE OF THE ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON MAY 21, 2024 AND NOTICE OF AVAILABILITY OF MEETING MATERIALS

You are receiving this notice as a shareholder of AMEX EXPLORATION INC. (the “Corporation”), for the 2024 Annual General and Special Meeting of shareholders (the “Meeting”). The Meeting will be held in virtual format. Please see back of page for login information.

Notice-and-access

Protecting the environment – As part of our commitment to minimizing our environmental impact, we are reducing the number of paper documents that we send to our shareholders.

Meeting Materials – We are using notice-and-access to send our registered and non-registered shareholders the management proxy circular (“Circular”), our financial statements and management discussion and analysis for the year ended December 31, 2023, (the “Financial Documents”) as permitted by the Canadian securities regulators. This means that our Circular will be posted online for you to access, rather than being printed and mailed to you. This notice includes information on how to access the Circular and Financial Documents online or how to request a paper copy. We also enclose a proxy form (if you are a registered shareholder) or voting instruction form (if you are a non-registered shareholder). This form allows you to exercise your voting rights. For information on how to vote, see “Voting” on back of page. **It is important that you read the Circular carefully before voting your shares.**

Notice of Meeting

WHEN: Tuesday, May 21, 2024, 10:00 a.m. (EDT)

WHERE: Virtual format via Microsoft Teams (see back of page for login information).

Access the Meeting materials via the Corporation’s website at

amexexploration.com/AGM2024

or via SEDAR+ at

www.sedarplus.ca

Business of the Meeting

For details, see

1. Financial Statements: to receive the financial statements for the year ended December 31, 2023, together with the accompanying auditor's report.	Page 4 of the Circular and the 2023 Financial Statements
2. Election of Directors: to elect the directors of the Corporation for the ensuing year, as set forth in the Circular.	Pages 4 to 9 of the Circular
3. Appointment of Auditor: to re-appoint of Raymond Chabot Grant Thornton LLP, Chartered Accountants as auditor of the Corporation for the ensuing year and to authorize the directors to fix their remuneration.	Pages 9 to 10 of the Circular
4. Re-Approval of Security Based Compensation Plan: To consider and, if deemed advisable, to re-approve the Corporation’s “rolling up to 10%” Security Based Compensation Plan, as more fully described in the Circular.	Pages 10 to 13 of the Circular
5. Ratification of Amended and Restated By-Law No. 1: To consider and, if deemed advisable, to ratify and confirm Amended and Restated By-Law No. 1, being an amendment and restatement of the Corporation’s general by-laws, as more fully described in the Circular.	Pages 13 to 16 of the Circular

We are inviting shareholders to attend the Meeting via Microsoft Teams videoconference. To participate in the Meeting, please visit www.microsoft.com/microsoft-teams/join-a-meeting and enter the following meeting ID and passcode:

Meeting ID: 224 317 629 533
Meeting Passcode: m2JydQ

Voting

Please note that you cannot vote by returning this notice.

You may vote your shares before the Meeting using one of the following method:

 Online  Mail
 Fax  Telephone

Your proxy form or voting instruction form explains how to vote using these methods. For more information on how to vote see "Record Date and Right to Vote" starting on page 2 of the Circular.

Registered shareholders.

You are a registered shareholder if you hold a paper share certificate in your name or your shares are held through the direct registration system. To be counted, your proxy must be received by TSX Trust by 10:00 a.m. (EDT) on Friday, May 16, 2024.

Non-registered shareholders.

You are a non-registered shareholder if your shares are registered in the name of an intermediary, such as a bank, broker or trust company. You must allow sufficient time for your intermediary to receive and act on your instructions. Please check your voting instruction form for information on the deadline for returning your form. Non-registered shareholders who have not duly appointed themselves as proxyholder and registered with TSX Trust will not be able to vote at the Meeting but will be able to participate as a guest.

How to request a paper copy of the Meeting materials.

Upon request to the Corporation's Chief Operating Officer, a paper copy of the Circular and/or the Financial Documents, free of charge, will be mailed out.

To request a paper copy:

BEFORE THE MEETING

Call 1-866-274-8666 (toll-free in Canada) or 514-866-8209 (for local calls and other countries).

You can also send your request by email at info@amexexploration.com and the Meeting materials will be sent to you within three business days of your request, if received prior to May 21, 2024 (the date of the Meeting). **Please note that you will not receive another proxy form or voting instruction form so please retain your original form to vote your shares.** To ensure receipt of the paper copy before the voting deadline and Meeting date, please make your request no later than 5:00 p.m. (EDT) on May 10, 2024.

AFTER THE MEETING

By email: info@amexexploration.com

If your request is made on or after May 21, 2024, the Meeting materials will be sent to you within ten calendar days of your request.

If you have any questions regarding this notice, notice-and-access or the Meeting, please call 1-866-274-8666 (toll free in Canada).

INFORMATION:

Please contact the Chief Operating Officer:
Tel: 514-866-8209
Tel: 1-866-274-8666 (toll-free in Canada).